



Entered on Docket
August 21, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**ORDER REQUIRING LEHH, INC.
TO PRODUCE ONE OR MORE
REPRESENTATIVES FOR
EXAMINATION PURSUANT TO
FEDERAL RULE OF
BANKRUPTCY PROCEDURE 2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order
Requiring LEHH, Inc. to Produce One or More Representatives for Examination Pursuant

1 to Federal Rule of Bankruptcy Procedure 2004 (the "Motion"), the Motion having been
2 submitted to this Court, and good cause appearing,

3 IT IS HEREBY ORDERED that LEHH, Inc. ("LEHH") produce one or more
4 representatives, as set forth in the subpoena to be issued under Federal Rule of Bankruptcy
5 Procedure 9016, to appear for examination at the office of Merrill Legal Solutions, 25 W.
6 45th Street, Suite 900, New York, New York 10036, on a business day no earlier than ten
7 (10) days after the filing of the Motion and no later than September 30, 2007 (or at such
8 other mutually agreeable location, date, and time), and continuing from day to day
9 thereafter until completed.
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11 Prepared by:

12 **DIAMOND MCCARTHY LLP**

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14 By: /s/ Eric D. Madden
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19 *Special Litigation Counsel for*
20 *USACM Liquidating Trust*

Counsel for USACM Liquidating Trust

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